

# INFORMATIONAL FORM

MEMBER INFORMATION	
Benefit Plan:	Coverage Type:
Last Name:	First Name:
Member SS#:	Date of Birth:
Home Phone:	Email:
Mobile Phone:	Effective Date:
Gender: <input type="radio"/> Male <input type="radio"/> Female	Height:                  Weight:
Street Address:	Apt#:
City:	State:
Zip Code:	Marital Status: Single <input type="radio"/> Married <input type="radio"/> Divorced <input type="radio"/>
EMPLOYMENT INFORMATION	
Business Name:	Business Phone:
Occupation/Industry:	Business Email:
Business Address:	Employment Start Date: Compensation Type:      Hourly <input type="radio"/> Salary <input type="radio"/>
Actively Employed:    Yes <input type="radio"/> No <input type="radio"/>	Hours Worked Per Week:
SPOUSE INFORMATION <i>(If Applicable)</i>	
Last Name:	First Name:
SS#                          Height:                  Weight:	Date of Birth
DEPENDENT INFORMATION <i>(If Applicable up to age 26)</i>	
Last Name:	First Name:
SS#                          Height:                  Weight:	Date of Birth:
Last Name:	First Name:
SS#                          Height:                  Weight:	Date of Birth:
Last Name:	First Name:
SS#                          Height:                  Weight:	Date of Birth:
Last Name:	First Name:
SS#                          Height:                  Weight:	Date of Birth:
FULL NAME OF BENEFICIARY	
Primary:	Relationship:
Date of Birth:	SSN:

<b>In the past 10 years has any applicant seen a doctor, been diagnosed with, had treatment, hospitalization, medications, tests, or has been advised to have treatment or surgery for anything of the following</b>	
<b>a. Heart attack, brain tumor, stroke, heart disease or heart problems?</b> <input type="radio"/> YES <input type="radio"/> NO	<b>e. Kidney failure, dialysis, or disorder of the liver, stomach, pancreas, colon or bladder?</b> <input type="radio"/> YES <input type="radio"/> NO
<b>b. Cancer, tumor, lymphoma, or any type of transplant?</b> <input type="radio"/> YES <input type="radio"/> NO	<b>f. Seizures, epilepsy, hemophilia, Sleep Apnea or blood disorder?</b> <input type="radio"/> YES <input type="radio"/> NO
<b>c. Any surgery or hospitalization in the last 5 years, OR any currently pending, planned or recommended?</b> <input type="radio"/> YES <input type="radio"/> NO	<b>g. Diabetes, endocrine, Auto Immune, Chron's Disease or Arthritis or pituitary disorder, growth disorder, lupus, MS, AIDS, or HIV+?</b> <input type="radio"/> YES <input type="radio"/> NO
<b>d. Emphysema or COPD?</b> <input type="radio"/> YES <input type="radio"/> NO	<b>h. Currently pregnant, premature delivery, or multiple births? Pending due date</b> <input type="radio"/> YES <input type="radio"/> NO
<b>i. Are you taking or have you taken any medications in the last 12 months? (If yes you must list all below.)</b> <input type="radio"/> YES <input type="radio"/> NO	

**If you answered YES to ANY of the above Health Questions, please provide explanations in boxes below**

Letter:	Applicant Name:	Condition/ Diagnosis:	Date of onset:	Date of recovery?	Current Treatment? <input type="radio"/> YES <input type="radio"/> NO	Taking Medication? <input type="radio"/> YES <input type="radio"/> NO
Treatment Given or needed?		Medication names:		Surgery or Hospitalization?		
Letter:	Applicant Name:	Condition/ Diagnosis:	Date of onset:	Date of recovery?	Current Treatment? <input type="radio"/> YES <input type="radio"/> NO	Taking Medication? <input type="radio"/> YES <input type="radio"/> NO
Treatment Given or needed?		Medication names:		Surgery or Hospitalization?		
Letter:	Applicant Name:	Condition/ Diagnosis:	Date of onset:	Date of recovery?	Current Treatment? <input type="radio"/> YES <input type="radio"/> NO	Taking Medication? <input type="radio"/> YES <input type="radio"/> NO
Treatment Given or needed?		Medication names:		Surgery or Hospitalization?		

## **Billing Application**

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Requested effective date (mm/dd/year)

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### **Billing Information – Invoices should be sent to:**

Contact Person

Title

Company Name

Address

City

State

Zip Code

Telephone

Fax

Representative: \_\_\_\_\_

### **Payment Options:**

EFT-Direct Withdrawal (No Charge, please complete authorization form below)

Monthly Invoice (\$20 Billing Fee)

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## **EFT AUTHORIZATION**

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**\*Please Note there is a \$30 Insufficient Funds Fee\***

Bank Route Code# \_\_\_\_\_ Bank Account# \_\_\_\_\_

Please deduct payment of \$ \_\_\_\_\_ between the 20<sup>th</sup> - & 30<sup>th</sup> of the month **Prior** to the next months coverage.